

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/1/2019		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Differ G	roup Holding Comp	any Limited	
Date Submitted	12/2/201	9		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>6878</u>	_Descrip	otion: Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.0025	HK\$50,000,000
Increase/(decrease)		-		
Balance at close of the month		20,000,000,000	HK\$0.0025	HK\$50,000,000
(2) Stock code: N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		-
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$50	0,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(1) (2)		of shares
Balance at close at preceding month	5,330,387,880	N/A	N/A	N/A
Increase/ (decrease) during the month	1,033,000,000	N/A	N/A	N/A
Balance at close of the month	6,363,387,880	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2013)Exercise price 0.734 Ordinary Nil Nil Nil Nil Nil 42,194,000 shares (Note 1) 2. N/A shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding more	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u> </u>						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
			_				· -
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)							<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	`	,					
		Т	otal B.		nary shares) N/A		-
				,	ence shares) N/A		-
				(Other class) N/A	1	-

Convertibles (i.e. Convertible i		Amount at close			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>(/ /)</u> —					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefer	nary shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tiluii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
İ			
1			
-	-1 (N-41)		
	shares (Note 1)		
2.	N/A		
ŀ			
ł			
-			
	shares (Note 1)		
3.	N/A		
İ			
	1 () ()		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other Class)	14/21	

shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as a	Ot	her Movements in	Issued Share Capital			N. C	N. C
Class of shares issuable		Type of Issue				issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Class of shares issuable							
Class of shares issuable (Note 1) 2. Open offer At price: State currency ESMa approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) State currency Class of shares issuable Ordinary (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable Ordinary (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) State and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Gass of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)	1.	Rights issue)		
Class of shares issuable				EGM approvar date.)	27/4	NI/A
2. Open offer						N/A	N/A
2. Open offer At price: State currency Issue and allotment							
Class of shares issuable Ordinary (Note 1)	2.	Open offer		Issue and allotment (/ /)		
Class of shares issuable Ordinary (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (/ /) EGM approval date: (/ /)				EGIVI approvar date.)		
State State Currency State Currency State Currency State Currency State Class of shares issuable Class of						N/A	N/A
Class of shares issuable					<u>ry</u>		
Class of shares issuable	3.	Placing	At price:	Issue and allotment (/ / date : (dd/mm/yyyy))		
Class of shares issuable Class of shares issuable (Note 1)				2 of the province of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of)		
4. Bonus issue Some the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the latter contained to the lat				(dd/mm/yyyy)		N/A	N/A
4. Bonus issue Solution Solution Content Conten							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue)		
				EGIVI approvar date.)		
						N/A	N/A

For Main Board and GEM listed issuers

_				FOI Main I	Doai	a and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	<u>Ordinar</u>	У		
8.	Consideration issue	At price : State 0.55 currency HK\$	Issue and allotment date: (dd/mm/yyyy)	(23/01/20	19)		
			EGM approval date:	(18/01/20	19)		
			(dd/mm/yyyy)			1,033,000,000	N/A

For Main Board and GEM listed issuers

		No. of new	No. of new
Type of Issue		shares of issuer issued during the month pursuant thereto	shares of
Type of issue			
Class of shares issuab (Note 1)	ble		
O. Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
		N/A	N/A
Class of shares issuab (Note 1)	ble <u>Ordinary</u> <u>shares</u>		
At price: State currency Issue and allotment date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E.	(Ordinary share	es) 1,033,000,000	
	(Preference share	es) N/A	-
	(Other cla	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,033,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Tam Wai Tak Victor</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.