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DIFFER GROUP AUTO LIMITED

鼎豐集團汽車有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6878)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Differ Group Auto Limited (the “**Company**”) dated 9 October 2024 (the “**Announcement**”) in relation to, among other things, the Share Consolidation, the Change in Board Lot Size and the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing information on details of the resolutions proposed at the EGM, together with notice of the EGM and the proxy form were originally expected to be despatched to the Shareholders on or before Monday, 4 November 2024. As more time is required for preparing and finalising the information to be contained in the Circular, it is expected that the despatch of the Circular will be postponed to Monday, 11 November 2024.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable in relation to the proposed Share Consolidation and the Change in Board Lot Size is expected to be revised as follows:

EXPECTED TIMETABLE

Despatch date of circular with notice of the EGM Monday, 11 November 2024

Latest time for lodging transfers of shares in order to
qualify for attendance and voting at the EGM 4:30 p.m. on
Friday, 22 November 2024

Register of members closes (both days inclusive) Monday, 25 November 2024
to Friday, 29 November 2024

Latest time for lodging forms of proxy for the EGM 3:00 p.m. on
Wednesday, 27 November 2024

Record date for attendance and voting at the EGM Friday, 29 November 2024

Date and time of the EGM 3:00 p.m. on
Friday, 29 November 2024

Publication of the announcement of the results of
the EGM Friday, 29 November 2024

The following events are conditional on the fulfillment of the conditions for the
implementation of the Share Consolidation and Change in Board Lot Size as set out in
this announcement:

Effective date of the Share Consolidation Tuesday, 3 December 2024

First day of free exchange of existing share certificates
for new share certificates for Consolidated Shares. Tuesday, 3 December 2024

Dealing in the Consolidated Shares commences 9:00 a.m. on
Tuesday, 3 December 2024

Original counter for trading in the Existing Shares in
board lots of 10,000 Existing Shares (in the form of
existing share certificates) temporarily closes 9:00 a.m. on
Tuesday, 3 December 2024

Temporary counter for trading in the Consolidated
Shares in board lots of 500 Consolidated Shares
(in the form of existing share certificates) opens 9:00 a.m. on
Tuesday, 3 December 2024

Original counter for trading in the Consolidated Shares
in new board lots of 3,000 Consolidated Shares
(in the form of new share certificates for the
Consolidated Shares) re-opens 9:00 a.m. on
Tuesday, 17 December 2024

Parallel trading in the Consolidated Shares (in the form
of new share certificates for the Consolidated Shares
and existing share certificates) commences 9:00 a.m. on
Tuesday, 17 December 2024

Designated broker starts to stand in the market to
provide matching services for odd lots of the
Consolidated Shares.9:00 a.m. on
Tuesday, 17 December 2024

Designated broker ceases to stand in the market to
provide matching services for odd lots of the
Consolidated Shares.4:00 p.m. on
Thursday, 9 January 2025

Temporary counter for trading in the Consolidated
Shares in board lots of 500 Consolidated Shares
(in the form of existing share certificates) closes4:10 p.m. on
Thursday, 9 January 2025

Parallel trading in the Consolidated Shares (in the form
of new share certificates for the Consolidated Shares
and existing share certificates) ends4:10 p.m. on
Thursday, 9 January 2025

Last day for free exchange of existing share certificates
for new share certificates for the Consolidated SharesMonday, 13 January 2025

By order of the Board
Differ Group Auto Limited
FENG Xiaogang
Executive Director

Hong Kong, 4 November 2024

As at the date of this announcement, the executive Directors are Dr. FENG Xiaogang and Mr. TONG Lu; the non-executive Director is Mr. KANG Fuming; and the independent non-executive Directors are Mr. CHAN Sing Nun, Mr. LAM Kit Lam and Ms. CHUANG Yin Lam.